



Cargo Liability Insurance Application Form

1. Notices

- 1.1 This application form must be completed in full, as accurately as possible, in good faith and to the best of the applicant's knowledge. The information provided by the applicant will be used to provide terms and conditions for the applicant's insurance policy. Should any information be in breach of the above, any coverage offered may be declined, cancelled or amended at the insurer's discretion.
- 1.2 Please attach to a separate document;
- 1.2.1 Any other material information related to your enquiry; and
- 1.2.2 Extended answers to the questions below where is insufficient space to do so.
- 1.3 The applicant's authorised insurance broker or agent may complete this application form.

2. Applicant Details:

- 2.1 Company Name (Insured):
- 2.2 Principal Address, E-Mail, Telephone:
- 2.3 Names and addresses of any subsidiary, affiliated or associated companies which are to be included under the insurance:
- 2.4 Date Established:
- 2.5 Full details of services to be insured:
- 2.6 Details of any trade associations with whom you are affiliated and/or members of and any quality assurance accreditation for any recognised organisation:

3. Key Personnel:

- 3.1 Number of senior personnel including but not limited to; Directors, Partners or Senior Managers and Executive Officers:
- 3.2. Number of qualified staff including but not limited to; brokers, architects, consultants and surveyors:
- 3.3 Number of clerical staff:
- 3.4 Total number of employees:

Please note professional qualifications and number of years experience for each of the above.



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4. Applicant's Financial Details:

4.1 Please state the relevant Gross Freight Receipts for the previous 12 months:

Currency:	Amount:
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4.2 Please state the relevant Gross Freight Receipts forecasted for the next 12 months:

Currency:	Amount:
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Note: Gross Freight Receipts means gross revenue including payments to agents and sub-contractors in respect of transport services but excluding custom duty, sale tax or similar fiscal charges paid on behalf of customers.

5. Applicant's Services

5.1 Please state the estimated percentage of Gross Freight Receipts (GFR) forecasted for the next 12 months and number of years' experience relating to:

Service	Approx. % of Annual GFR	Number of Years' Experience
Ocean Freight Forwarder/NVOCC		
Air Freight Forwarder/ Air Cargo Agent		
Road Haulier (please complete Appendix 1)		
Warehouse Operator (please complete Appendix 2)		
Freight Forwarding Agent (cargo is not under applicant's care, custody and control)		
Customs Agent		
Other (please advise)		

5.2 Please state what percentage of the applicant's Gross Freight Receipts are paid to sub-contractors for the following services:

Road Hauliers:	%	Warehouse Operators:	%	Packers/Consolidators:	%	None
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Please advise if sub-contractors accept no less liability for the services and/or cargo than the applicant: Yes No

(i.e. the sub-contractor is required to comply with all contractual obligations of the main contract between the applicant and their customer)

6. Cargo Details

6.1 What percentage of annual Gross Freight Receipts (GFR) from carriage of cargo relates to:

Break-bulk:	%	Approx. tonnage:
Containerised:	%	Approx. number of TEUs:
Palletised:	%	Approx. tonnage:

6.2 What percentage of annual traffic (to, from or within) relates to the following areas:

Western Europe:	%	USA/Canada:	%
Eastern Europe:	%	Central/South America:	%
Southern Africa:	%	Australasia:	%
Rest of Africa*:	%	Indian sub-continent:	%
Middle East*:	%	Russia*:	%
Far East*:	%	Other*:	%

**Please note that Freeboard Maritime and Insurers will not consider any Claim or provide any Cover where either party would be exposed to any Sanction, Prohibition or restriction under United Nations resolutions or the trade or economic sanctions, laws or regulations of the European Union, United Kingdom or United States of America.*

6.3 What percentage of Gross Freight Receipts (GFR) relates to:

General Cargo:	%	Tobacco Goods:	%
Refrigerated Cargo:	%	Project Cargo:	%
Tank Containers:	%	Dangerous Cargo:	%
Personal Effects:	%	Vehicles:	%
Spirits:	%	Arms & Ammunition:	%
High Value Goods: (i.e. electronics, jewellery, cash etc.)	%	Other: Please provide details:	%

7. Transport Documents, Trading Conditions and Contracts

7.1 Please advise which transport contracts used:

FIATA/IATA:	Yes <input type="checkbox"/> No <input type="checkbox"/>	House Air Waybill*:	Yes <input type="checkbox"/> No <input type="checkbox"/>
National Association Conditions*:	Yes <input type="checkbox"/> No <input type="checkbox"/>	Master Air Waybill*:	Yes <input type="checkbox"/> No <input type="checkbox"/>
CMR/CIM:	Yes <input type="checkbox"/> No <input type="checkbox"/>	Warehouse Conditions*:	Yes <input type="checkbox"/> No <input type="checkbox"/>
House Bill of Lading*:	Yes <input type="checkbox"/> No <input type="checkbox"/>	Own Conditions*:	Yes <input type="checkbox"/> No <input type="checkbox"/>
No Contract/Conditions:	Yes <input type="checkbox"/> No <input type="checkbox"/>	Other*:	Yes <input type="checkbox"/> No <input type="checkbox"/>

**Please attach for review.*



8. Insurance details

- 8.1 Please advise the insurance Limit required:

Currency:	Amount:
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- 8.2 Please advise the insurance Deductible required:

Currency:	Amount:
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- 8.3 Please advise if the applicant is currently insured for Cargo Liability. If so, please advise with which insurance company the applicant is already insured, policy renewal date, limit, deductible and premium: Yes No
- 8.4 Please advise if an insurer has ever;
- 8.4.1 declined to insure the applicant: Yes No
- 8.4.2 cancelled the applicant's insurance policy: Yes No
- 8.4.3 refused to renew the applicant's insurance policy: Yes No
- 8.4.4 imposed special terms and conditions: Yes No

If any of the above questions have been answered "Yes", please provide details.

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9. Claims Details

- 9.1 Please advise if in the last 5 years any claims have been made against the applicant: Yes No
- 9.2 Please advise if in the last 5 years there are any circumstances that could give rise to a claim being made against the applicant: Yes No

If any of the above questions have been answered "Yes", please provide details below and/or in a separate document:

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10. Appendix 1 – Road Haulage

10.1 Subcontracting

10.1.1 Please advise if the applicant subcontracts Road Haulage services, if so, please advise the percentage of total Gross Freight Receipts (GFR): Yes No ____%

10.2 Own/Leasing Vehicles

10.2.1 Please advise if the applicant owns or leases vehicles: Own Lease None

10.2.2 Please advise the number and details of vehicles owned/leased:

10.3 Security

10.3.1 Please advise if security measures are TAPA certified: Yes No

10.3.2 Please advise of security measures, including but not limited to; route selection, driving time limitations, driver vetting etc.:

10.4 Cargo Type

10.4 What percentage of Road Haulage Gross Freight Receipts (GFR) relates to:

General Cargo:	%	Tobacco Goods:	%
Refrigerated Cargo:	%	Project Cargo:	%
Tank Containers:	%	Dangerous Cargo:	%
Personal Effects:	%	Vehicles:	%
Spirits:	%	Arms & Ammunition:	%
High Value Goods: (i.e. electronics, jewellery, cash etc.)	%	Other: Please provide details:	%



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11. Appendix 2 – Warehousing, Packing and Consolidating Services

11.1 Warehouse Details

11.1.1 Please detail the age, size, structure and location of each warehouse where services are to be insured:

11.1.2 Please advise if the applicant owns or leases the warehouse(s):

Own Lease None

11.1.3 Please advise if the warehouse(s) is insured for physical loss and damage risks and the applicant is a Named Insured:

Yes No

11.1.4 Please advise when the warehouse(s) was last surveyed: (please attach a copy of the last survey report)

11.2 Fire Prevention

11.2.1 Please advise if all warehouses have sprinklers and fire detection systems:

Yes No

11.2.2 Please advise if there easy access throughout the facility to the mains water supply:

Yes No

11.2.3 Please advise if there easy access to an emergency pump or suitable reserve power supply:

Yes No

11.3 Security Measures

11.3.1 Please advise if security precautions include 24 hour security guards:

Yes No

11.3.2 Please advise if all buildings, perimeter fences and gates are always alarmed:

Yes No

11.3.3 Please advise if security precautions include CCTV:

Yes No

11.3.4 Are security checks documented:

Yes No

11.3.5 Please advise if the warehouse(s) are TAPA (or similar) certified:

Yes No

11.4 Risk Management

11.4.1 Please advise if the applicant has a property and equipment maintenance programme:

Yes No

11.4.2 Please advise if there the applicant has a staff training programme:

Yes No

11.4.3 Please advise if any fire prevention, security or risk management is subcontracted, if "Yes", please advise percentage:

Yes No ____%



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11.5 Cargo Type

11.5.1 What percentage of Road Haulage Gross Freight Receipts (GFR) relates to:

General Cargo:	%	Tobacco Goods:	%
Refrigerated Cargo:	%	Project Cargo:	%
Tank Containers:	%	Dangerous Cargo:	%
Personal Effects:	%	Vehicles:	%
Spirits:	%	Arms & Ammunition:	%
High Value Goods: (i.e. electronics, jewellery, cash etc.)	%	Other: Please provide details:	%

11.5.2 Please provide an estimated average and maximum value of goods stored any one time:

Maximum:
Average:

11.5.3 Please advise the applicant's responsibility for the cargo stored/handled:

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12. General Data Protection Regulation (GDPR)

12.1 Applicant's Personal Information

12.1.1 Insurers collect and use relevant information about the applicant to provide accurate insurance cover and to meet legal obligations.

12.1.2 This information includes details such as the applicant's name and address (and may include more sensitive details).

12.1.3 Your information may be shared with and used by a number of third parties within the insurance sector, such as; professional advisers, loss adjusters, reinsurers or other lawful purposes as required by law, including providing the information to government or regulatory authorities, but only in connection with the insurance provided to the applicant. This may involve information transfer to countries which do not have data protection laws equivalent to those in the United Kingdom, in which case insurers will ensure that information is appropriately protected.

12.2 Third Party Information Provided By The Applicant To Insurers

12.2.1 By making an application for insurance, the applicant agrees that all persons to whom the information relates to, consent to the processing and transfer of information described in this notice. The applicant also confirms that they have taken all necessary steps to inform them of disclosure of information to insurers and for the purposes as described above.

12.3 Contact

12.3.1 The applicant has rights in relation to the information insurer's hold about them, including the right to access your information. If the applicant wishes to exercise their rights or discuss how insurers use their information, please contact: ContactUs@freeboardmaritime.com



13. Declaration and Signature

- 13.1 The applicant must make a fair presentation of the risk to the Insurer, in accordance with Section 3 of the Insurance Act 2015. In summary, the applicant must:
- 13.1.1 Disclose to the Insurer every material circumstance, which the applicant knows or ought to know. Failing that, the applicant must give the Insurer sufficient information to put a prudent insurer on notice that it needs to make further enquiries in order to reveal material circumstances. A matter is material if it would influence the judgement of a prudent insurer as to whether to accept the risk, or the terms of the insurance (including premium); and
 - 13.1.2 Make the disclosure in clause (a) above in a reasonably clear and accessible way; and
 - 13.1.3 Ensure that every material representation of fact is substantially correct, and that every material representation of expectation or belief is made in good faith.
- 13.2 For the purposes of making a fair presentation of the risk to the Insurer, the applicant is expected to know the following:
- 13.2.1 If the applicant is an individual, what is known to the applicant and anybody who is responsible for arranging the insurance
 - 13.2.2 If the applicant is not an individual, what is known to anybody who is part of the applicant's senior management; or anybody who is responsible for arranging the insurance
 - 13.2.3 Whether the applicant is an individual or not, what should reasonably have been revealed by a reasonable search of information available to the applicant. The information may be held within the applicant's organisation, or by any third party (including but not limited to subsidiaries, affiliates, the broker, or any other person who will be covered under the insurance). If the applicant is insuring subsidiaries, affiliates or other parties, the Insurer expects that the applicant will have included them in its enquiries, and that the applicant will inform the Insurer if it has not done so. The reasonable search may be conducted by making enquiries or by any other means.
- 13.3 The applicant declares that the information and answers given in this form are true to the best of the applicant's knowledge and belief and that the applicant have not misstated, misrepresented or suppressed any material facts that might influence the assessment of the risk. At any time during the Period of Insurance, if conditions, exposures or circumstances materially increase to that declared herein, we understand the applicant is immediately required to advise Underwriters. The applicant also understands that completion of this form does not bind Insurers or mean we will accept the Insurance Contract but, if terms are agreed, it will form part of the Insurance Contract. By completing this proposal form the applicant confirms that any business conducted with Freeboard Maritime is in accordance with all relevant anti-money laundering, anti-financial crime and international economic or financial sanctions legislations.

Insurer's policy and procedures comply with all known legislation involving the collection, use, storage and disclosure of personal information. The applicant is entitled to access the information Insurers hold concerning the applicant and Insurers can supply a copy of the full policy and procedures on request. Insurers and our agents need to collect, use and disclose the applicants information in order to consider the application for insurance and provide the cover the applicant has selected, administer the policy and handle any claim. This may involve disclosing the applicant's information to third parties who assist in providing such services. If the applicant provides information concerning another person who the applicant represents, e.g. as their broker or agent, the applicant confirms that they have made them aware that their information is being disclosed to Insurers and that the applicant has their authority to do so. By supplying personal information to insurers, the applicant is confirming that the above has been understood and meets the applicant's approval.

Name:

Position:

Signature:

Date: